

"DAU is key to promoting departmentwide strategies and programs to ensure that we have the right acquisition, technology, and logistics workforce skills, capabilities, and tools to support statutory, policy, and warfighter requirements."

> Kenneth J. Krieg Under Secretary of Defense (Acquisition, Technology, and Logistics)

For DAU Course Info: visit our Web site: http://www.dau.mil

# **Defense Acquisition University** Fort Belvoir, Virginia





# **Defense Acquisition University**

# Cost Estimating, and Financial Management Career Track



The Acquisition Community's **Learning Resource** of Choice!

# **Business, Cost Estimating, and Financial Management Career Track Certification Training Requirements**

#### **Level I Certification**



# **Level III Certification**

#### **BCF 301**

Business, Cost Estimating, and Financial Management Workshop

## **ACQ 101**-Fundamentals of Systems Acquisition Management

- Concepts/knowledge-based
- Introduction to policy, business, and technical areas of systems acquisition
- Target: civilians GS-5/9, military officers O1-O3
- 25 hours of Internet lessons
- Required for Level I Certification in most career fields
- Prerequisite: None
- Course Manager: Alvin Lee e-mail: alvin.lee@dau.mil

# ACQ 201 Parts A&B-Intermediate Systems Acquisition

- Concepts/comprehension/application
- Scenario-based
- Integrated through Joint Services Unmanned Aerial Vehicle (UAV) Acquisition
- Target: civilians GS-9 and above; military officers O3 and
- Part A is 35 hours of Internet lessons; Part B is 5 class days
- Required for Level II Certification in most career fields
- Prerequisite: ACQ 101

· Course Manager: Karen Byrd e-mail: karen.byrd@dau.mil

#### **BCF 101**–Fundamentals of Cost Analysis

- Concepts/knowledged-based/case studies
- Introduction to policies and techniques for preparing weapons systems life-cycle cost estimates
- Target: civilians GS-5/9, military officers O1-O3
- 10 class days
- Prerequisite: ACQ 101, competence in high school (second year) algebra, and recommended completion of a course in Introductory Statistics. Students will also need familiarity with Windows-based PCs and spreadsheet packages.
- Course Manager: Steve Malashevitz e-mail: steven.malashevitz@dau.mil

#### **BCF 102**–Fundamentals of Earned Value Management

- Concepts/comprehension/application
- Comprehend the baseline plan (Performance Measurement Baseline) development process, distinguish between Integrated Baseline Review process and EVM System Certification process, and perform basic data analysis and Estimates at Completion
- Target: civilians GS-9 and above, military officers O1 and above, and equivalent industry personnel using EVM
- 20 hours of Internet lessons
- Prerequisite: ACO 101
- · Course Manager: Randy Smith e-mail: randy.smith@dau.mil

#### **BCF 103**–Fundamentals of Business Financial Management

- Concepts/comprehension/application
- Introduction to formulating and executing a program office budget
- Target: civilians GS-5/9, military officers O1 and above
- 25 hours of Internet lessons
- Prerequisite: ACO 101
- Course Manager: Richard Stillman e-mail: richard.stillman@dau.mil

## **BCF 203**—Intermediate Earned Value Management

- Comprehension/application/analysis
- Case exercises apply EVM as a program management tool and incorporate EVM into the integrated management process
- Target: civilians GS-9 and above, military officers O3 and above, and equivalent industry personnel using EVM principles
- 10 class days

• Prerequisite: BCF 102

• Course Manager: Miriam Cohe e-mail: miriam.cohe@dau.mil

#### **BCF 204**–Intermediate Cost Analysis

• Application/analysis/interpretation

- Development and application of cost analysis techniques and estimate interpretation
- Target: Required for Level II Certification for the DoD acquisition cost analyst. Suggested for anyone in the financial management or EVM area

• 15 class days

• Prerequisite: BCF 101

 Course Manager: Roland Kankey e-mail: roland.kankey@dau.mil

# **BCF 205–Contractor Business Strategies** (formerly

Contractor Finance for Acquisition Managers)

- Concepts/comprehension
- Provides students a better understanding of the commercial environment, emphasizing the impact business decisions have on the customer and the company's financial position
- Target: civilians GS-9 and above, military officers O3 and above, and/or personnel dealing with contractor financial data

• 5 class days

• Prerequisite: ACQ 201B

 Course Manager: Molly Parker e-mail: molly.parker@dau.mil

## **BCF 211**-Acquisition Business Management

Application/analysis

- Hands-on experience dealing with common financial issues in acquisition
- Target: Intermediate-level personnel in positions supporting DoD weapons systems and various aspects of business and financial management throughout the life cycle of a system
- Pre-course work (online) 60 calendar days; in class 5 days

• Prerequisite: BCF 102 and BCF 103

• Course Manager: Julian Roberts e-mail: julian.roberts@dau.mil

# **BCF 301**-Business, Cost Estimating, and Financial Management Workshop

• Application/integration/analysis

 BCEFM capstone course applies concepts, techniques, and on-the job experience to functional interrelationships among the disciplines of cost estimating, EVM, and financial management in the context of acquisition program management throughout the life cycle of a system

- Target: Journeymen-level personnel in positions supporting DoD weapons systems and various aspects of business and financial management
- 9 class days
- Prerequisite: Level II Certification in BCEFM
- Course Manager: Roberta Tomasini e-mail: roberta.tomasini@dau.mil

# **Assignment Specific Courses**

## **BCF 206**–Cost Risk Analysis

- Concepts/application/analysis/interpretation
- Development and application of cost risk analyses for defense acquisition programs; model the cost risk using Monte Carlo simulation techniques.
- Target: AT&L members involved in the preparation, analysis, review, or approval of cost risk analyses for all levels of acquisitions and those wanting an understanding of how cost risk analyses are prepared and used. Suggested for anyone working in cost analysis, BCEFM, or related field.
- 5 class days
- Prerequisite: BCF 101; Recommended ACQ 201B and spreadsheet familiarity.
- Course Manager: Marshall Eubanks e-mail: marshall.eubanks@dau.mil

## **BCF 207**–Economic Analysis

- Concepts/application/analysis/interpretation
- Development and evaluation of the costs and benefits of alternative courses of action involved in decisions concerning material systems. Conduct economic analyses within the DoD environment.
- Target: AT&L members involved in the development and evaluation of costs and benefits of alternative courses of action and those wanting an understanding of how economic analyses are prepared and used within DoD. Suggested for anyone working in BCEFM or related field.
- 5 class days
- Prerequisite: None; Recommended spreadsheet familiarity.
- Course Manager: Bob Cartwright e-mail: bob.cartwright@dau.mil

## **BCF 208**–Software Cost Analysis

- Concepts/application/analysis/interpretation
- Development and evaluation of software cost estimates for DoD acquisition programs using a variety of estimating techniques culminating in a comprehensive case study.
- Target: AT&L members involved in the preparation, analysis, or review of software cost analyses for all levels of acquisi-

tions and those wanting an understanding of how software costs are prepared and used in DoD. Suggested for anyone working in software estimation, BCEFM, or related career field.

- 9 class days
- Prerequisite: None; Recommended ACQ 201, BCF 101, SAM 101
- Course Manager: Reg Parks e-mail: reg.parks@dau.mil

# **BCF 209**–Acquisition Reporting Course for Major Defense Acquisition Programs (MDAP)

- Concepts/application
- Students learn step-by-step report preparation for the Acquisition Program Baseline (APB), a Defense Acquisition Executive Summary (DAES), and a Selected Acquisition Report (SAR) using the Consolidated Acquisition Reporting System (CARS) software.
- Target: Acquisition Category (ACAT) ID/IC personnel who prepare, review, edit, or generate input to Selected Acquisition Reports (SARs) or who are responsible for ensuring that SARs are consistent with Cost Analysis Improvement Group procedures, SAR preparation guidelines, approved budgets, and approved acquisition program baselines.
- Civilians under contract to support a DoD program office with an APB, SAR, or DAES reporting requirement are eligible with the recommendation of the Program Manager.
- Students may take this course as a refresher to obtain information updates on acquisition reporting policy and the CARS software.
- 4 class days
- Course Manager: Joni Forman e-mail: joni.forman@dau.mil

## **BCF 215**–Operating and Support Cost Analysis

- Concepts/application/analysis/interpretation
- Preparation of O&S cost estimates for acquisition programs; conducting trade studies using O&S costs; documenting and presenting O&S cost analysis findings.
- Target: AT&L members involved in the preparation, analysis, review, or approval of O&S cost analyses for all levels of acquisitions and those wanting an understanding of how O&S cost analyses are prepared and used. Suggested for anyone working in BCEFM or related field.
- 5 class days
- Prerequisite: None; Recommended 2 years' experience, ACQ 101, BCF 101.
- Course Manager: Roland Kankey e-mail: roland.kankey@dau.mil

# **BCF 229**—Acquisition Reporting Course for Major Acquisition Information Systems (MAIS)

- Concepts/application
- Students learn step-by-step report preparation for the APB and a Defense Acquisition Executive Summary (DAES) using the Consolidated Acquisition Reporting System (CARS) software.
- Target: Acquisition Category (ACAT) IAM/IAC personnel who prepare an Acquisition Program Baseline (APB) and a Defense Acquisition Executive Summary (DAES) for MAIS programs.
- Civilians under contract to support a DoD program office with an APB or DAES reporting requirement are eligible with the recommendation of the Program Manager.
- Students may take this course as a refresher to obtain information updates on acquisition reporting policy and the CARS software.
- 2 class days
- Course Manager: Joni Forman e-mail: joni.forman@dau.mil

# Course Registration Web Sites and Contacts: DAU applicants—submit student account and course application at appropriate Web sites:

Army: https://www.atrrs.army.mil/channels/aitas Navy & Marine Corps:

https://www.atrrs.army.mil/channels/registernow Air Force:

https://www.atrrs.army.mil/channels/acqnow

Civilian DoD employees outside the military departments:

https://www.atrrs.army.mil/channels/acqtas

Civilians working for non-DoD federal agencies, e.g.,

DOE, IRS, FAA etc.:

https://atrrs.army.mil/channels/nondod Industry Contractors working on DoD projects:

https://atrrs.army.mil/channels/nondod

**General Course Information:** 

http://www.dau.mil/registrar/faq.asp

## Continuous Learning Web Sites/Resources

**Continuous Learning Policy and Procedures:** 

http://www.acq.osd.mil/dpap/

Continuous Learning Center: http://clc.dau.mil AT&L Knowledge Sharing System: http://akss.dau.mil Acquisition Community Connection: https://acc.dau.mil

BCEFM: https://acc.dau.mil/bcefm